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**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF CALIFORNIA**

In re:
 TEMBLOR PETROLEUM COMPANY, LLC
 Debtor-in-Possession.

Case No. 20-11367-A-11
 Chapter 11
 DC No. LKW-13
 Date: January 7, 2021
 Time: 10:30 a.m.
 Place: United States Courthouse
 510-19th Street
 Bakersfield, CA
 Judge: Honorable Jennifer E. Niemann

**EXHIBITS TO DEBTOR'S DISCLOSURE
 STATEMENT DATED NOVEMBER 24, 2020**

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Dated: November 24, 2020

LAW OFFICES OF LEONARD K WELSH

Leonard K. Welsh

By /s/ Leonard K. Welsh
 LEONARD K. WELSH
 Attorney for Debtor-in-Possession

EXHIBIT "A"**Temblor Petroleum Company, LLC****Sale of Assets**

\$ 3,039,818.36	=	Market Value of Working Interest in Witter Field including Machinery & Equipment
\$ 7,407,594.21	=	Market Value of Working Interest in Lynch Canyon Field including Machinery & Equipment
\$ 9,315.00	=	Market Value of Working Interest in Hangman Hollow Field
\$ 69,819.00	=	Market Value of Working Interest in Los Alamos Field
\$ 20,176.00	=	Market Value of Working Interest in Lander Avenue Prospect
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\$10,546,722.57	=	Total Market Value of Working Interests and Machinery & Equipment
\$ 2,010,834.51	=	Accounts Receivable
=====		
\$12,557,557.08	=	

Costs of Sale and Collection Costs

(421,868.90)	=	Energy Advisors Group Commission for sale of Working Interest and Machinery & Equipment (4%)
(301,625.17)	=	Accounts Receivables Collection Costs (15%)
=====		
\$ 11,834,063.01	=	Amount Available to Pay Post-petition Debt, Administrative Expense Claims, and Allowed Claims

EXHIBIT "B"**Tembler Petroleum Company, LLC****Payments to be Made Under Debtor's Plan of Liquidation**

\$ 11,834,063.01	=	Amount Available to Pay Post-petition Debt, Administrative Expense Claims, and Allowed Claims
(3,038,982.00)	=	Class Two, Class Three, and Class Four Secured Claims
(250,000.00)	=	Post-petition Accounts Payable
(50,000.00)	=	Post-confirmation Professional Fees
(10,316.91)	=	Class One Priority Unsecured Claims
=====		
\$ 8,484,764.10	=	Amount Available to Pay General Unsecured Claims and Insider Claims

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